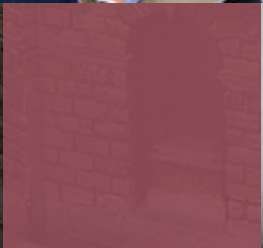
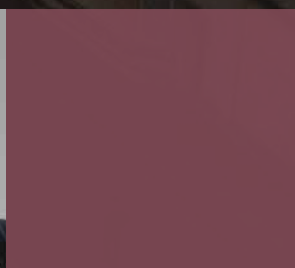
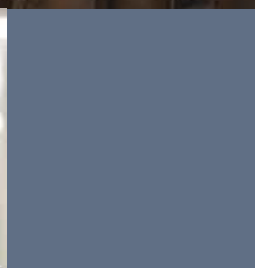


iGTB OXFORD
— SCHOOL OF TRANSACTION BANKING —

**iGTB
OXFORD SCHOOL OF
TRANSACTION BANKING**

ADVANCED PROGRAMME

AGENDA 15-17 MAY 2024



DAY 1 - WEDNESDAY, 15 MAY

NETWORKING AND CULTURAL PROGRAMME: OPTIONAL PRE-COURSE MORNING IN OXFORD

9:00 - 11:00

**Free time: opportunity to shop or explore
this stunning town**

Explore the city's beginnings as a humble Saxon town through to its current position as a world-famous seat of learning and culture. Opportunity to visit many world-class centres of learning and discovery, for example, the amazing Pitt Rivers Museum of Christ Church College, the alma mater of 13 British Prime Ministers and many outstanding University sights!

11:00 - 12:35

Private guided walking tour of Oxford

Starting at the Randolph Hotel, this private, guided tour will give you an insight into the history of Oxford, especially as a centre of learning and originally religious devotion, including entry into one of the colleges. The tour will finish at the Rhodes House, ready to begin the course

COURSE PROGRAMME

12:35 - 13:00

**Lunch & Networking at
Rhodes House**

13:00 - 13:15

**Event Opening, Welcome
Introductions and Course
Objectives**

Dr. Theodore Roosevelt Malloch

Programme Director, iGTB Oxford School of Transaction Banking, CEO, The Roosevelt Group, Former Professor of Strategic Leadership and Governance, Henley Business School, Senior Fellow in Management Practice, Saïd Business School, University of Oxford

Manish Maakan

School Sponsor, iGTB Oxford School of Transaction Banking & CEO, iGTB

OPENING SPEECH

13:15 - 14:00
Oxford opening speaker

Jean-Pierre Mustier
Former CEO, UniCredit

GROWING THE TRANSACTION BANKING BUSINESS

14:00 - 14:10
Setting the Context

Joshua Cohen
Head of Corporate Treasury, Deposits and
Liquidity Product, iGTB

14:10 - 14:50
The Canvas for Transaction Banking

Rajesh Mehta
Former Regional Head, Treasury and Trade
Solutions, Asia Pacific, Citibank

14:50 - 15:30
A Transaction Banking Journey:
A Case Study

Ramesh Lakshminarayanan (TBC)
HDFC Bank

15:30 - 15:45

Break

15:45 - 16:15
Growing transaction banking -
A Case Study

James Deely
Former Advisor, Office of the President,
Bangkok Bank, Former Regional COO,
Asia-Pacific, Global Transaction Banking, RBS
Bangkok Bank PCL

16:15 - 17:00
Commercial Payments:
The Time is Now

Sulabh Agarwal
Managing Director, Global Head of Payments,
Accenture

17:00 - 17:30
Trade & Supply Chain:
The New Era

Vivek Ramachandran
General Manager, Head of Global Trade &
Receivables Finance, HSBC

DAILY WRAP UP

17:30 - 18:00

Joshua Cohen

EVENING PROGRAM

20:00 - 21:30

Networking: High Table College Dinner at Rhodes House

Since its opening in 1929, Rhodes House has been an Oxford landmark, a historic Grade II* listed country house on the National Heritage List for England. A tribute to Cecil Rhodes, the Rhodes scholarships' founder, this splendid edifice's rich heritage and magnificent architecture, provides a nurturing environment where leaders, scholars, and visionaries converged to collaborate, innovate, and shape the future. Its legacy as a centre for learning and transformative dialogue continues to inspire and empower generations of exceptional individuals dedicated to making a positive impact on the world.

The State of the World

Dr. Nick Redman

Editor in Chief & Director of Analysis,
Oxford Analytica

DAY 2 - THURSDAY, 16 MAY

MANAGING AT SCALE

08:45 - 09:00

Setting The Context

Joshua Cohen

09:00 - 09:40

Operational Excellence: Case Study

Vivek Gupta (TBC)

President and Head Wholesale Banking Products,
Axis Bank

09:40 - 10:25

**Running a Bank & KSA
Transformation**

Aiedh Al-Zahrani

Chief Operating Officer, Arab National
Bank, KSA

10:25 - 10:55

**Commercial Payments
Evolution in Canada**

Kristina Logue

Chief Financial Officer,
Payments Canada

10:55 - 11:10

Break

11:10 - 12:10

Global Payments Roundtable

Trevor Torzsas - moderator

Managing Partner,
TCR Advisory

MANAGING TECHNOLOGY

12:10 - 12:20

Setting The Context

Joshua Cohen

12:20 - 13:00

The Challenge of Innovation

Olivier Sfarman

MD & Co-head of IT and Operations for
Financing and Transaction Banking,
Société Générale Corporate and
Investment Banking - SGCIB

13:00 - 13:45

Lunch & Group Photo

13:45 - 14:45

**Panel Discussion:
A New Age of Fintech**

David Revell

Global Chief Information Officer
(Retired), Board Director,
Strategic Advisor, Angel Investor

Guests

14:45 - 15:30

**Key Challenges in Corporate
Transformation**

Lucose Eralil (TBC)

COO, Security bank

15:30 - 16:15

Generative AI

Peter Hazou and Lilia Christofi

Director, Business Development, Financial
Services and EMEA Banking Leader, Microsoft

DAILY WRAP UP

16:15 - 16:45

Joshua Cohen

OPPORTUNITY TO EXPLORE OXFORD

16:45 - 18:45

Free time / Opportunity to explore Oxford

EVENING PROGRAM

18:30 - 20:00

Museum of Natural History Tour

20:00 - 22:00

Dinner at the Museum of Natural History
The Museum of Natural History was established in 1860 and holds an internationally-significant collection of natural history specimens and archives in a stunning example of neo-Gothic architecture. The award-winning Museum collection includes the world's first scientifically described dinosaur.

Dinner With The Dinosaurs

Group Photo

Dr. Andrew Davidson Briggs
Department of Nanomaterials,
University of Oxford, Professor Emeritus

DAY 3 - FRIDAY, 17 MAY

MANAGING THE FUTURE

08:45 - 09:00

Setting The Context

Joshua Cohen

09:00 - 09:45

Transforming The Brand

Erich Joachimsthaller
CEO, Vivaldi

09:45 - 10:30

The Outlook for Global Bank Ratings

James Longsdon
Managing Director and Global Head of Bank Ratings, Fitch Ratings

10:30 - 10:45

Break

10:45 - 11:30

Virtual Accounts

Matthew Fuellhart

Executive Director, Liquidity Management,
Corporate & Investment Bank J.P. Morgan

11:30 - 12:15

Global Markets

TBC

12:15 - 12:30

Break

PUTTING IT ALL TOGETHER

12:30 - 13:15

**The Future of Transaction Banking:
Group Work**

Joshua Cohen

13:15 - 13:30

Closing Address

Dr. Theodore Roosevelt Malloch

Programme Director, iGTB Oxford School
of Transaction Banking

13:30 - 14:15

Lunch

14:15

**Depart to London by Luxury
Executive Coach**

16:15 - 17:00

**Arrive at The Cavendish Hotel,
Mayfair, London**

GRAND GRADUATION CEREMONY AND DINNER

18:00 - 20:00

Cocktail Reception, Certificate Presentation, Photographs & Networking

Graduation Ceremony at the Oxford and Cambridge Club

The Clubhouse is a Grade II* listed building, and was designed for the Oxford and Cambridge University Club by Sir Robert Smirke (best known for the British Museum). It opened to members in 1838. The facade is an important example of the Greek revival style. In 1952 the Club extended its premises to incorporate the neighbouring house, 77 Pall Mall, formerly the home of Princess Marie Louise, a granddaughter of Queen Victoria

20:00 - 22:00

Oxford Closing Speaker

Dinner

Naveed Sultan

Former, Chairman, ICG, Citigroup, Professor of Practice at Imperial College Business School, Member of it's Advisory Board, NED, Strategic and Operating Advisor to PE firms

DAY 4 - SATURDAY, 18 MAY

07:30 - 11:00

Breakfast

11:00

Latest Checkout

iGTB OXFORD

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