

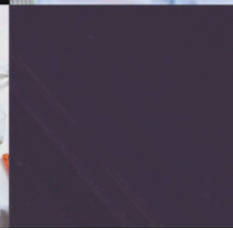
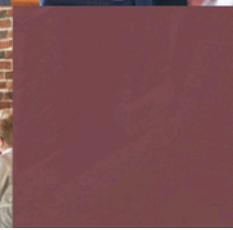
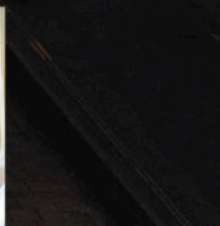
INTELLECT OXFORD

— SCHOOL OF WHOLESALE BANKING —

INTELLECT OXFORD SCHOOL OF WHOLESALE BANKING

SENIOR EXECUTIVE PROGRAMME

AGENDA 21-23 MAY 2025



DAY 1 - WEDNESDAY, 21 MAY

NETWORKING AND CULTURAL PROGRAMME: OPTIONAL PRE-COURSE MORNING IN OXFORD

9:30 - 11:30

Personal Time: Opportunity to explore this stunning town

Explore the city's beginnings as a humble Saxon town through to its current position as a world-famous seat of learning and culture. Opportunity to visit many world-class centres of learning and discovery, for example, the amazing Pitt Rivers Museum of Christ Church College, the alma mater of numerous British Prime Ministers and many outstanding University sights

11:30 - 13:00

Private guided walking tour of Oxford

Starting at the Randolph Hotel, this private, guided tour will give you an insight into the history of Oxford, especially as a centre of learning and originally religious devotion, including entry into one of the colleges. The tour will finish at the Rhodes House

COURSE PROGRAMME

13:00 - 14:00

Lunch & Networking at Rhodes House

14:00 - 14:20

Event Opening, Welcome Introductions and Course Objectives

Dr. Theodore Roosevelt Malloch

Programme Director, Intellect Oxford School of Wholesale Banking, CEO, The Roosevelt Group, Former Research Professor at Yale University, Professor of Strategic Leadership and Governance, Henley Business School, Senior Fellow in Management Practice, Saïd Business School, University of Oxford

Manish Maakan

School Sponsor, Intellect Oxford School of Wholesale Banking & CEO - iGTB, Intellect Design Arena

OPENING**14:20 - 15:00****CEO / CIB Perspective on
Wholesale Banking**

15:00 - 15:40**Wholesale / Transaction Banking
Canvas: The Key Considerations****Rajesh Mehta**

Programme Director, Intellect Oxford School of Wholesale Banking, Strategic Advisor, Global Growth Advisory Board, Intellect, Senior Advisor, Boston Consulting Group (BCG), Former Managing Director, Treasury and Trade solutions, Citi

15:40 - 16:20**Design Thinking for
Transformation in Banking****Manish Maakan**

Intellect Design Arena

16:20 - 16:40**Break**

16:40 - 17:20**AI in Banking Innovation - Applications in
Pricing, Transformation and Ecosystem
Building**

DAILY WRAP UP**17:20 - 18:00**

Intellect Design Arena

EVENING PROGRAM**18:00 - 19:00****Personal time / Opportunity to
explore Oxford****19:00 - 20:00****Tour and Dinner at the Museum
of Natural History**

The Museum of Natural History was established in 1860 and holds an internationally-significant collection of natural history specimens and archives in a stunning example of neo-Gothic architecture. The award-winning Museum collection includes the world's first scientifically described dinosaur.

20:00 - 22:00**Dinner With The Dinosaurs:
Geopolitical, Economic Developments
and Business Impact**

DAY 2 - THURSDAY, 22 MAY

MANAGE, MOVE & MAKE MONEY

09:30 - 09:45
Setting The Context

Intellect Design Arena

09:45 - 10:30
**Deposits and Liquidity Management:
Strategies, Leveraging Data and Balance
Sheet Management**

10:30 - 11:15
**Payments and Receivables: Embedded
Payments, Receivables, Innovation and
Client-centric Solutions**

11:15 - 12:00
**Trade / Supply Chain Finance: Driving
Trade Transformation with
Collaborative Client Case**

12:00 - 13:00

Lunch & Group Photo

BUILDING SECTOR SPECIFIC ECOSYSTEMS FOR GROWTH

13:00 - 13:45
E-Commerce

13:45 - 14:30
Energy / Manufacturing

14:30 - 15:15
Government

15:15 - 15:55

Session to be confirmed

DAILY WRAP UP

15:55 - 16:15

Intellect Design Arena

16:15 - 17:00

Exploring the Bodleian Library

The Bodleian Library is one of the oldest libraries in Europe, and in Britain is second in size only to the British Library. It holds over 13 million printed items including outstanding special collections of rare books and manuscripts, classical papyri, maps, music, art and printed ephemera.

17:00 - 20:00

Personal time / Opportunity to explore Oxford

EVENING PROGRAM

20:00 - 22:00

Ashmolean Museum Tour and Dinner

Dinner at the Ashmolean Museum

The Ashmolean is the University of Oxford's museum of art and archaeology, founded in 1683. Our world famous collections range from Egyptian mummies to contemporary art, telling human stories across cultures and across time

20:00 - 20:30

Future of Finance

DAY 3 - FRIDAY, 23 MAY

PLAYBOOK FOR WHOLESALE BANKING TRANSFORMATION

09:00 - 09:15

Setting The Context

Intellect Design Arena

09:15 - 10:00

**A Wholesale Banking
Head's Perspective**

10:00 - 10:45

**A Transaction Banking
Head's Perspective**

10:45 - 11:30

A CIO's Perspective

11:30 - 12:00

Break

12:00 - 12:40

CIO Panel

12:40 - 13:10

Reflections: My Takeaways

13:10 - 13:25

Closing Address

Dr. Theodore Roosevelt Malloch
Programme Director, Intellect Oxford
School of Wholesale Banking,

13:25 - 14:00

Lunch

14:00 - 16:00**Depart to London by Luxury
Executive Coach**

16:00 - 17:00**Arrive at The Cavendish Hotel,
Mayfair, London & Check-in****GRAND GRADUATION CEREMONY AND DINNER****18:00 - 20:00****Cocktail Reception,
Certificate Presentation,
Photographs & Networking****Graduation Ceremony at the
Oxford and Cambridge Club**

The Clubhouse is a Grade II* listed building, and was designed for the Oxford and Cambridge University Club by Sir Robert Smirke (best known for the British Museum). It opened to members in 1838. The facade is an important example of the Greek revival style. In 1952 the Club extended its premises to incorporate the neighbouring house, 77 Pall Mall, formerly the home of Princess Marie Louise, a granddaughter of Queen Victoria

20:00 - 22:00**Dinner****20:00 - 20:30****Oxford Closing Speaker**

DAY 4 - SATURDAY, 24 MAY

07:30 - 11:00

Breakfast

11:00

Latest Checkout

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